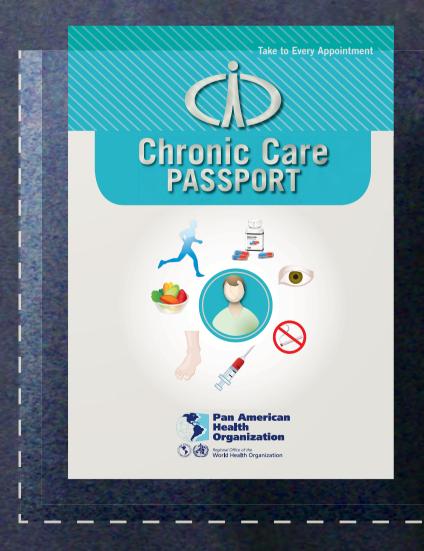
# INSTRUCTIONS FOR COMPLETING THE CHRONIC CARE PASSPORT



# **ASK** PLEASE FILL THE SPACES WITH THE FOLLOWING INFORMATION:

- Name, Address, Health Facility (name of center), Health Provider (your name), Initial Registration Date, Number of Medical Record (M.R.), ID, Date of Birth (DD/MM/ YY), Emergency Contact Information (Name and Phone Number).
- Height (cm./in.), Weight (kg./lb.) and BMI at registration or the day you fill the Passport.
- Your patient's sex.
- Patient's allergies, if any.

## ADVISE RECOMMEND THE FOLLOWING TO YOUR PATIENT:

- Daily regimen of 3 meals and 3 snacks, if your patient has diabetes.
- Moderate intake of carbohydrates, proteins, fats and salt.
- Increase consumption of fish, fiber, fruits and vegetables.
- Not to smoke and avoid excessive use of alcohol.

## **ASSESS** DURING YOUR PATIENT'S MEDICAL CHECK UP YOU SHOULD DO THE FOLLOWING:

- Take all the relevant blood tests and explain results to your patient.
- Record Blood Pressure at every visit.
- Record weight at every visit.
- Test urine for protein once a year.
- If your patient has diabetes ask he/she to remove shoes and examine his/her feet during every visit. Conduct a dilated eye exam once per year.
- Review nutrition and physical activity pattern.
- Review medication.
- If your patient is on insulin, check injection sites.
- Discuss any other health problems your patient may have.

#### DIABETES

If your patient has diabetes, please refer to Building Blocks in Diabetes Education and Control (PAHO, 2010) http://new.paho.org/ hq/index.php?option=com\_docman&task=doc\_ download&gid=6626&Itemid= , Managing Diabetes in Primary Care (CHRC, 2008) http://www. chrc-caribbean.org/files/Guidelines/Diabetes%20 Guidelines.pdf, Guidelines for the Management of Diabetes (Jamaica) (Not available on line) for more information.



### **DIAGNOSIS:**

- Complete the co-morbidity list with dates of diagnosis, if known.
- Ask if the patient has symptoms of erectile dysfunction or depression.
- Diagnosis of depression: If there is a program in place to assure diagnosis, effective treatment, and follow-up of depression, screen your patient by asking the following two questions about mood and anhedonia:
  - 1. Over the past two weeks, have you felt down, depressed or hopeless? And
  - 2. Over the past two weeks, have you felt little interest or pleasure in doing things?
  - If the answer to one of these questions is "yes", the patient should be evaluated with a full diagnostic interview.

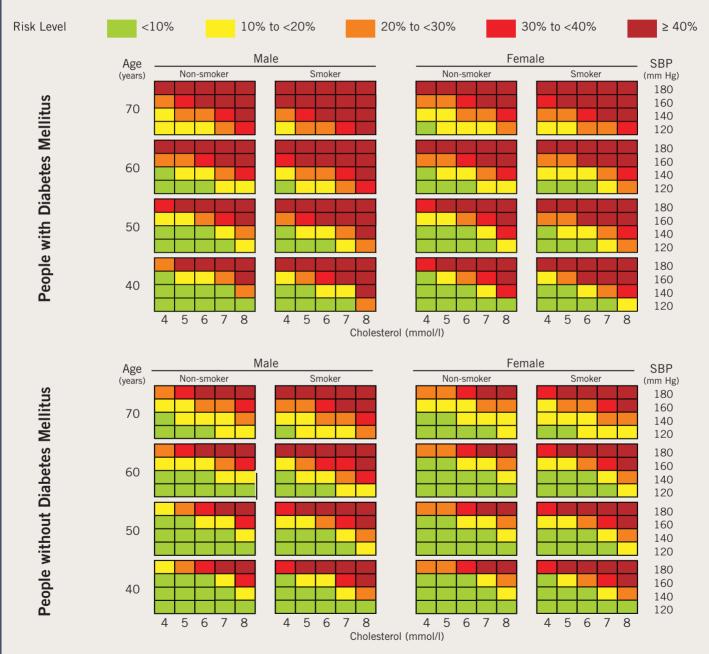
# ASSESS RISK SCORE:

Asses the overall cardiovascular risk using one of the provided Risk Prediction Charts. Select Chart 1 if blood cholesterol is available and Chart 2 if blood cholesterol is not available.

Write your patient's score in the appropriate box on the passport.

#### WORLD HEALTH ORGANIZATION (WHO)/ INTERNATIONAL SOCIETY OF HYPERTENSION (ISH) RISK PREDICTION CHARTS

**1.** WHO/ISH risk prediction chart for AMR B. 10-year risk of a fatal or non-fatal cardiovascular event by gender, age, systolic blood pressure, total blood cholesterol, smoking status and presence or absence of diabetes mellitus.



This chart can only be used for countries of the WHO Region of the Americas, sub-region B, in settings where blood cholesterol can be measured.

2. WHO/ISH Risk Prediction Chart for AMR B. 10-year risk of a fatal or non-fatal cardiovascular event by gender, age, systolic blood pressure, smoking status and presence or absence of diabetes mellitus.



This chart can only be used for countries of the WHO Region of the Americas, sub-region B, in settings where blood cholesterol CANNOT be measured (Antigua and Barbuda, Argentina, Bahamas, Barbados, Belize, Brazil, Chile, Colombia, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guyana, Honduras, Jamaica, Mexico, Panama, Paraguay, Saint Kitts And Nevis, Saint Lucia, Saint Vincent and The Grenadines, Suriname, Trinidad and Tobago, Uruguay, Venezuela).

#### PLEASE NOTE THAT IF YOUR PATIENT HAS DIABETES, BLOOD PRESSURE SHOULD BE UNDER 130/80 MM HG

## ADVISE

- Discuss your patient's goals, especially those for blood glucose and blood pressure.
- Inquire about smoking and alcohol use. If the patient is a smoker, please refer the patient to an appropriate cessation program. If the patient is a smoker or exsmoker, repeat the smoking question at every visit. Inquire about exposure to second hand smoke.

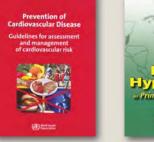
#### Smoking

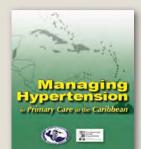


For more information on tobacco control refer to the online course Tobacco and Public Health at the PAHO Virtual Campus http://devserver.paho.org/virtualcampus/moodle/course/view.php?id=81&topic=0

#### **CARDIOVASCULAR DISEASES**

For more information refer to **Prevention of Cardiovascular Diseases. Guidelines for Assessment and Management of Cardiovascular Risk** (WHO, 2007) http://www.who.int/cardiovascular\_diseases/guidelines/Full%20text.pdf and **Managing Hypertension in Primary Care in the Caribbean** http://www.chrc-caribbean.org/files/ Guidelines/Hypertension%20Guidelines.pdf.

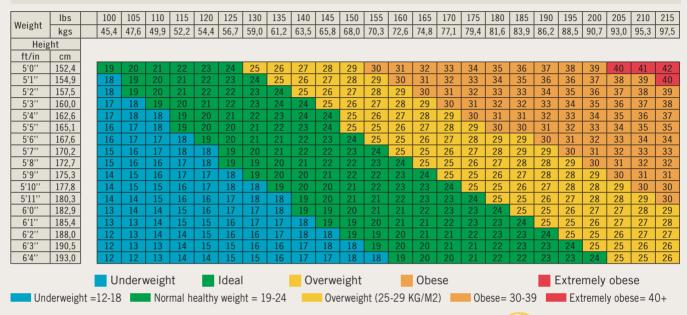




## ASSESS NUTRITION:

Nutritional Evaluation: Measure your patient's height and weight and calculate BMI (weight in Kg divided by the squared height in meters). Use this table to classify BMI.

#### **BODY MASS INDEX (BMI) CHART**



#### Calculate the number of calories as follows:

- If BMI<19 Kg/m2: calculate 30-50 Calories/Kg depending on physical activity.
- If BMI<19-24 Kg/m2: calculate 30-40 Calories/Kg depending on physical activity. If BMI>24 Kg/m2: 20-25 Calories/Kg.

## ADVISE

#### Prepare a Meal Plan

Distribute calories in three meals and three snacks. Suggestion for daily distribution of calories:

Breakfast
Lunch
Dinner
3 Snacks (each)10%
Total100%

For a food exchange list and more information refer to the **Protocol** for the Nutritional Management of Diabetes and Hypertension in the Caribbean (CFNI, 2004). http://new.paho.org/cfni/index. php?option=com\_docman&task=doc\_ download&gid=54&Itemid=



## Physical Activity

ASK	All patients if they are
	physically active
ADVISE	All patients to do at least 30 minutes
	of physical activity most days
ASSESS	Motivation to get involved in
	physical activity
ASSIST	By providing information on different
	forms of physical activity
ARRANGE	Follow-up on changes in physical
	activity pattern



PLEASE REVIEW THE CARE PLAN AND GOALS IN YOUR PATIENT'S CHRONIC CARE PASSPORT

## **ASSESS PREVENTIVE MEASURES:**

- Order preventive measure as appropriate including a pap smear if your patient is a woman of 30 or more years of age, a clinical breast exam, and, if available, a mammography if your patient is a woman of 40 or more years of age.
- Practice a prostate exam and, if available, consider a Prostate Specific Antigen (PSA) test if your patient is a man of 50 or more years.
- Ask if the patient has had a persistent cough for more than 2 weeks.
- If your patient has respiratory symptoms, always order a sputum to rule out tuberculosis (this information should be kept in the medical record and will not be written in the passport). Rule out tuberculosis if your patient has uncontrolled diabetes.
- Recommend HIV testing and counseling (Provider-Initiated Testing and Counseling or PITC) if during clinical interview potential or actual risk of exposure to HIV is identified.
- Review your patient's medication in each visit.
- Deliver self-management information and materials (if available) to patient, if available.

### **GENERAL PREVENTION GUIDELINES**

For more information on breast examination, please refer to **International Breast Health and Cancer Control** (BHGI, 2009) http://onlinelibrary.wiley. com/doi/10.1002/cncr.23980/pdf

For more information on cervical cancer, please refer to **Comprehensive Cervical Cancer Control: a Guide to Essential Practice (WHO, 2006)** http://whqlibdoc.who. int/ publications/2006/ 9241547006\_eng.pdf



TEST	20	30	AGE 40	50+
	20		h regular health care vi	
BMI	Each	n <mark>regular health care vis</mark>	sit or at least once ever	y 2 years if BP < 120/80 mm Hg
Blood Pressure (BP) Lipid Profile			Every 5 years	
Blood Glucose Test			E	very 3 years
Clinical Breast Exam (CBE) and Mammography	CBE e	every 3 years	Yearly CBE and N	<b>→</b>
Cervical Cancer Screening		Every 1-3 years, do	epends on type of test a	<u> </u>
Colorectal Screening				Frequency depends on test preferred Offer yearly; assist informed decisions
Prostate Specific Antigen Test and Digital Rectal Exam				

## <u> (</u>ARRANGE

Establish and record the date of the next routine follow-up appointment.

Referral to specialist if necessary.

